

## Profile – **Naveen Fernandes, CFP**

I am currently Vice President - Fund Management - NDPMS at Centrum Broking Pvt. Ltd., Mumbai.

A Graduate in Commerce from St. Aloysius College, Mangalore University, I am NCFM Certified for Derivatives, Mutual Funds, Capital Markets, Currency Futures. I am among few Certified Financial Planners (CFP) in India (source, latest Financial Planning Journal) and among the initial 400 to get the Certification. I have authored a textbook on 'Retirement Planning and Employee Benefits'.

My experience in the Financial Services and Capital Market Industry is over 27 years.

I have worked at KR Choksey Shares and Securities Pvt. Ltd., heading Institutional Sales, Orbis Financial Corporation (a Custodian) as Head – Sales, Enam Financial Consultants, JM Financial Capital Management Pvt. Ltd and was Member of the Mangalore Stock Exchange.

A regular speaker on Capital Markets and Financial Planning, I have been quoted in the press and appeared on CNBC and NDTV Profit, been Main Speaker at the NABARD Consulting 'Foundation Day' (on "Financial Planning for All Ages") and other platforms, compeered Financial Market related programs.