



Poonam Rungta, CFP[™]

CEO – LJ Business School

Poonam Rungta has over 11 years of work experience in portfolio management, Investment advisory, Financial Planning & Education. She is passionate about financial planning and is actively involved in education and trainings. Her strategy in advising the clients is long term through proper asset allocation. She advocates the fact that wealth preserving is as important as wealth creation. She constructs financial plans for her clients and also helps them execute the plan.

She is IRDA Certified and engaged with life insurance corp. of India since last 11 years and proud to be multicore agents each year in succession. Her service oriented approach, professionalism and personalized service has resulted in a network of very satisfied investors from all walks of life – Salaried, Business class and HNI.

She is on the Expert Panel of ZEE Business and addresses viewer's queries on subject related to personal finance in Investor Education Programs.

She possesses CFP[™] Certification from Financial Planning Standards Board, India and is IRDA and AMFI certified.

She heads LJ Business School, which is an authorised education provider of FPSB India for CFP Certification.